

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: <b>META MATERIALS INC</b>	Case Number: <b>24-50792-hlb</b>	<b>RECEIVED AND FILED</b> <b>DEC 16 2024</b> <b>U.S. BANKRUPTCY COURT</b> <b>MARY A. SCHOTT, CLERK</b>  <b>COURT USE ONLY</b>
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): <b>1087301 ONTARIO LTD -</b> <b>916 MARTHA LUSH</b> <b>2400 ROCKHAVEN LUSH LANE</b> <b>DBURD-DUMMER, ONTARIO</b> <b>CANADA K6L 2H0</b> Telephone Number: <b>905 584-2430</b>		
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor: <b>47L 668</b>		
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: <b>TD DIRECT INVESTING</b> <b>3500 STEELES AVE E, Tower 2, 2nd</b> <b>MARKHAM, ON. L3R 1P0R</b> <b>DX1</b> Telephone Number:		3. Date Equity Interest was acquired: <b>SEPT 10/21</b>
4. Total amount of member interest: <b>2,000 shares</b> <b>pre 1/1/20 reverse split.</b>		5. Certificate number(s): <b>see attached</b>
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description:		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box: <input type="checkbox"/> I am the creditor. <input checked="" type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.) (See Bankruptcy Rule 3005.) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: <b>MARTHA LUSH</b> Title: <b>PRESIDENT + CEO</b> Company: Address and telephone number (if different from notice address above): Telephone number: <b>905 584-2430</b> email: <b>lush@uniserve.com</b> Signature: <i>Martha Lush</i> Date: <b>Dec 13/24</b>		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

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**TD Direct Investing**  
3500 STEELES AVE E  
TOWER 2, 2ND FLOOR  
MARKHAM ON L3R 0X1

**TD Direct Investing**

## Transaction Confirmation

1087301 ONTARIO LIMITED  
ATTN: MARTHA E LUSH  
2400 ROCK HAVEN LUSH LANE  
DOURO-DUMMER ON K0L 2H0

**Account number and type**  
47L668E - Margin Account - CDN

**Questions?**  
**Contact an Investment Representative**  
Toll Free 1 (800) 668-1972

### Transaction on September 10, 2021

- For settlement on: September 14, 2021
- Processed on: September 10, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	METAMATERIAL EXCHANGE HY-442266	2,000	5.55	

Security number: 43666B  
CUSIP ID: 59134L108  
Trade number: 000132  
Trade processed by: 9EON

Gross transaction amount	CAD 11,100.00
<i>Plus</i> Commission	9.99
<i>Equals</i> Net transaction amount	<b>CAD \$11,109.99</b>

*As agent, TD Direct Investing confirms the above purchase on the CNQ Pure Trading market for settlement in your account.*

### Important information

Please review the information in this Transaction Confirmation carefully and let us know within 10 calendar days if there are any discrepancies.

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request.

#### Abbreviations used in the security descriptions

RS = Restricted shares  
NVS = Non-voting shares  
RVS = Restricted voting shares  
SVS = Subordinate voting shares  
MVS = Multiple voting shares  
/D = DSC (Deferred Sales Charge)  
/NL = No Load

#### Disclosure of sources of revenue

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources: currency conversion charges on certain trades and mutual fund transactions, fees paid by issuers and others in connection with corporate actions and new issues, the sale of fixed income products, trailer fees paid by mutual fund companies, and remuneration paid by U.S. market makers and exchanges in connection with U.S. trades. For more information, see the TD Waterhouse Canada Inc. Account and Service Agreements and Disclosure Documents booklet. It is also available online at [www.td.com/ca/en/investing/direct-investing](http://www.td.com/ca/en/investing/direct-investing).

The name of the salesperson, dealer and/or market in this transaction will be provided upon request.

TD Direct Investing is a division of TD Waterhouse Canada Inc., a subsidiary of The Toronto-Dominion Bank.

**Thank you for choosing  
TD Direct Investing.**



# Your investment account statement

October 1, 2024 to October 31, 2024

Account number: 47L668  
 Account type: Direct Trading - CDN  
 Account currency: Canadian dollars

1087301 ONTARIO LIMITED  
 ATTN: MARTHA E LUSH  
 2400 ROCK HAVEN LUSH LANE  
 DOURO-DUMMER ON  
 K0L 2H0

## Do you have a question?

If you have any questions or require assistance, please log into the TD app and choose Contact Us from the 'More' menu, or call the numbers below to speak to an Investment Representative:

English: 1-800-668-1972  
 French: 1-866-211-3847  
 Cantonese: 1-800-838-3223 option 1  
 Mandarin: 1-800-838-3223 option 2

## Your account at a glance

### You need to know

Please see page 2 for important information about your account.

	This period (Oct 1 - Oct 31, 2024)	Last period (Jul 1 - Sep 30, 2024)	Year to date (Jan 1 - Oct 31, 2024)
Beginning balance	\$314,847.11	\$331,063.73	\$303,435.31
Change in your account balance	\$41,179.83	-\$16,216.62	\$52,591.63
<b>Ending balance</b>	<b>\$356,026.94</b>	<b>\$314,847.11</b>	<b>\$356,026.94</b>

► US dollars converted to Canadian dollars at 1.3915 as of Oct 31, 2024

## Holdings in your account

on October 31, 2024

Description	Quantity or par value (\$)	Price (\$)	Book cost (\$)	Market value (\$)	Unrealized gain or loss (\$)	% of your holdings
<b>Cash</b>						
Cash			83.34	83.34	0.00	0.02%
<b>Equities</b>						
<b>Canadian common shares &amp; equivalents</b>						
BLACKBERRY LIMITED (BB)	2,000 SEG	3.150	26,369.98	6,300.00	-20,069.98	1.77%
CAMECO CORP (CCO)	4,000 SEG	72.760	48,479.97	291,040.00	242,560.03	81.75%
DENISON MINES CORP (DML)	20,000 SEG	2.930	31,919.98	58,600.00	26,680.02	16.46%
METAMATERIAL EXCHANGE-NEW (MMAX)	20 SEG	0.160	11,109.99	3.20	-11,106.79	0.00%

(continued on next page)

